

## WEALTH & ABUNDANCE SEMINAR REQUIREMENTS:

1. First and Last page must be modified with the presenter's Name, Office Address, Phone Number and Email Address (no other modifications to slides are allowed). Save the changes to the first and last page as a .pdf document(s) and submit for review and approval, along with the completed HBWAS Seminar Approval Request form.
2. The second eMoney video (slide 39 is optional). All other slides are required.
3. Script is provided in the presentation and must be adhered to.
4. Minimum Handout Requirement for each participant (or couple) attending the Seminar: An **HBW Advisory Laminated Folder** containing the following:
  - a. HBWAS ADV Part II
  - b. HBWAS ADV Part II Supplement
  - c. HBW Advisory Image Brochure
  - d. HBW Investment Principles Brochure
  - e. TCA Brochure or Sheet
  - f. Most current Fact Sheets for the following strategies:
    - i. Q3 Asset Management EA-6 Sector Growth
    - ii. MCM 2x Stocks-Bonds
    - iii. Sterling Global Tactical Rotation
    - iv. Alpha Investment Management Mid-Cap Power Index
5. Any other handout such as an appointment sheet or card, etc must be submitted for review and approval.
6. Don't forget to have a sign-in sheet and name badges.
7. Good Luck!